

(I)(a)

**SHAREHOLDING PATTERN UNDER CLAUSE 35**

Name of the Company:		TCPL PACKAGING LIMITED						
Scrip Code:		Quarter ended: 31.03.2011						
Category code (I)	Category of shareholder(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)(VII)	Number of shares	As a percentage of (VIII/IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group</b>							
-1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	11	868,371	809,154	10.40	10.40	0.00	0.00
(b)	Central Government/ State Government(s)				-	-	-	-
(c)	Bodies Corporate	8	3,018,458	2,668,458	36.15	36.15	0.00	0.00
(d)	Financial Institutions/ Banks				-	-	-	-
(e)	Any Other (specify)				-	-	-	-
	<b>Sub-Total (A)(1)</b>	19	3,886,829	3,477,612	46.55	46.55	0.00	0.00
-2	<b>Foreign</b>				-	-	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)				-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	-	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	19	3,886,829	3,477,612	46.55	46.55	0.00	0.00
(B)	<b>Public shareholding</b>				-	-	-	-
-1	<b>Institutions</b>				-	-	-	-
(a)	Mutual Funds/ UTI	3	3,600		0.04	0.04	0.00	0.00
(b)	Financial Institutions/ Banks				-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Insurance Companies				-	-	-	-
(e)	FII's	1	750,000	750,000	8.98	8.98	0.00	0.00
(f)	Foreign Venture Capital				-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-
	1) Foreign Financial Instr				-	-	-	-
	<b>Sub-Total (B)(1)</b>	4	753,600	750,000	9.03	9.03	0.00	0.00
-2	<b>Non-institutions</b>				-	-	-	-
(a)	Bodies Corporate	117	1,414,641	1,406,884	16.94	16.94	0.00	0.00
(b)	Individuals				-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	5,482	1,495,415	960,331	17.91	17.91	0.00	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	18	653,002	642,302	7.82	7.82	0.00	0.00
(c)	Any Other (Specify) 1. Director/ Relative	-	-	-	-	-	-	-
	2. Clearing Member	15	9,997	9,997	0.12	0.12	0.00	0.00
	3. Hindu Undivided Family	28	34,020	34,020	0.41	0.41	0.00	0.00
	4. NRIs	17	93,164	92,964	1.12	1.12	0.00	0.00
	5. NRN	12	6,701	6,551	0.08	0.08	0.00	0.00
	6. Market Maker	3	2,631	2,631	0.03	0.03	0.00	0.00
	<b>Sub-Total (B)(2)</b>	5,692	3,709,571	3,155,680	44.43	44.43	0.00	0.00
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	5,696	4,463,171	3,905,680	53.45	53.45	0.00	0.00
	<b>TOTAL (A)+(B)</b>	5,715	8,350,000	7,383,292	100.00	100.00	0.00	0.00
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>				-	-	-	-
	1. Promoter and Promoter Group							
	2. Public							
	<b>Sub-total (C)= (C)(1)+(C) (2)</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	5,715	8,350,000	7,383,292	100.00	100.00	0.00	0.00

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

Statement showing Shareholding of persons belonging to the category						
"Promoter and Promoter Group"						
Sr. No.(I)	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares pledged or otherwise encumbered		
				Number of shares	Percentage of Holding VI = (V/III)*100	Percentage as a Grand Total
1	Samridhi Holding Pvt Ltd	268269	3.21		-	-
2	Saubhagya Investors & Dealers Pvt Ltd	240000	2.87		0.00	-
3	AMVD Holding Pvt Ltd	510000	6.11		0.00	-
4	Sampannta Investments Pvt Ltd	455000	5.45		0.00	-
5	Narmada Fintrade Ltd	647816	7.76		0.00	-
6	Urmila Kanoria	135650	1.62		0.00	-
7	Rishav Kanoria	169521	2.03		0.00	-
8	Vidur Kanoria	213650	2.56		0.00	-
9	Akshay Kanoria	169333	2.03		0.00	-
10	Kahini Saket Kanoria	121000	1.45		0.00	-
11	Accurafrom Pvt Ltd	350000	4.19		0.00	-
12	Genus Trading & Mercantile Pvt Ltd	275000	3.29		0.00	-
13	Sajjan Jindal	50	0.00		0.00	-
14	Sangeeta Jindal	50	0.00		0.00	-
15	Sangeeta Jindal	30017	0.36		0.00	-
16	Sangeeta Jindal	10000	0.12		0.00	-
17	Chaitan Manbhai Maniar	100	0.00		0.00	-
18	Kailash Kr R Kanoria	19000	0.23		0.00	-
19	Accurafrom Pvt Ltd	272,373	3.26			-
<b>TOTAL</b>		<b>3,886,829</b>	<b>46.55</b>	<b>-</b>	<b>0.00</b>	<b>-</b>

(I)(c) Statement showing Shareholding of persons belonging to the category			
"Public" and holding more than 1% of the total number of shares			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Bishwanath Prasad Agarwa	194,609	2.33
2	The Indiaman Fund (Mauritus) Lt	750,000	8.98
3	Molecular Trading & Mercantile Pvt Ltd	145,192	1.74
4	Anil Kumar Goe	129,522	1.55
5	Dashrath Desai	85,000	1.02
6	Powersurfer Interactive (India) Pvt Ltd	900,000	10.78
<b>TOTAL</b>		<b>2,204,323</b>	<b>26.40</b>

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Category
1	Narmada Fintrade Pvt Ltd	175,000	2.10	Corporate Bodies Promoter Co.
2	Accurafrom Pvt Ltd	175,000	2.10	Corporate Bodies Promoter Co.
<b>TOTAL</b>		<b>350,000</b>	<b>4.19</b>	

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL			
<b>TOTAL</b>				

(II)(a) Statement showing holding of Depository Receipts (DRS) where Undelying Shares are in Excess of 1% of the Total Number of Shares				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL			
<b>TOTAL</b>				