

TCPL PACKAGING LIMITED
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2014

(Rs in Lacs)

PART I

PARTICULARS	Quarter Ended			Year Ended	
	3/31/2014 (Audited)	12/31/2013 (Unaudited)	3/31/2013 (Audited)	3/31/2014 (Audited)	3/31/2013 (Audited)
Income					
Gross Sales/Income from Operations	11241.42	10868.57	10853.06	41243.57	38877.68
Less Excise duty	523.14	599.74	541.46	2239.62	2114.15
Net Sales/Income from Operations	10718.28	10268.83	10311.60	39003.95	36763.53
Other Operating Income	143.30	117.39	126.85	488.16	565.54
Total Income	10861.58	10386.22	10438.45	39492.11	37329.07
Expenditure					
(Increase) / decrease in stock in trade and work in progress	25.44	(39.58)	(35.06)	(216.35)	(45.86)
Consumption of raw materials	6093.18	6121.27	6019.85	22886.21	21716.92
Employees cost	718.49	721.81	577.94	2907.83	2430.04
Depreciation	659.28	599.24	500.25	2379.29	2035.27
Other expenditure	2192.57	1945.51	2330.40	7722.44	7648.25
Loss / (gain) on account of exchange rate differences	55.71	48.37	1.69	73.95	14.30
Total Expenditure	9744.67	9396.61	9395.07	35753.38	33798.92
Profit before Interest and Exceptional Items	1116.91	989.61	1043.38	3738.74	3530.15
Interest	444.48	454.17	441.26	1765.60	1495.68
Profit before tax	672.43	535.44	602.12	1973.14	2034.47
Tax expense	248.26	195.87	210.59	722.77	683.84
Net Profit (+)/Loss (-) from Ordinary Activities after tax	424.17	339.57	391.54	1250.36	1350.64
Cash Profit	1331.71	1134.68	1102.37	4352.44	4069.74
Paid-up Equity Share Capital (Face value of Rs 10/- each)	870.00	870.00	870.00	870.00	870.00
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	7922.65	6926.75
Earnings Per Share (EPS) (Rs)					
Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	4.88	3.90	4.50	14.37	15.52
Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	4.88	3.90	4.50	14.37	15.52

PART II SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2014

PARTICULARS	Quarter Ended			Year Ended	
	3/31/2014 (Audited)	12/31/2013 (Unaudited)	3/31/2013 (Audited)	3/31/2014 (Audited)	3/31/2013 (Audited)
Public Shareholding					
Number of shares	3700476	3700476	3861856	3700476	3861856
Percentage of shareholding	42.53	42.53	44.39	42.53	44.39
Promoters and Promoter Group Shareholding					
Pledged/Encumbered					
Number of shares	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
Non-encumbered					
Number of shares	4999524	4999524	4838144	4999524	4838144
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	57.47	57.47	55.61	57.47	55.61

STATEMENT OF ASSETS AND LIABILITIES (Rs in lacs)

	3/31/2014	3/31/2013
EQUITY AND LIABILITIES		
SHAREHOLDERS' FUNDS		
Share Capital	870.00	870.00
Reserves & Surplus	7922.65	6926.75
Sub-total - Shareholders Funds	8792.65	7796.75
NON-CURRENT LIABILITIES		
Long-term borrowings	7817.40	6321.36
Deferred Tax Liabilities (Net)	1204.14	1006.37
Other Long term liabilities	62.86	52.80
Long-term provisions	154.09	175.50
Sub-total - Non-current Liabilities	9238.49	7556.03
CURRENT LIABILITIES		
Short-term borrowings	6192.98	6229.53
Trade payables	3542.66	3605.60
Other current liabilities	4063.33	3541.89
Short-term provisions	254.46	604.75
Sub-total - Current Liabilities	14053.43	13981.77
TOTAL - EQUITY AND LIABILITIES	32084.57	29334.55
ASSETS		
NON CURRENT ASSETS		
Fixed assets		
Tangible Assets	18267.88	16060.97
Intangible Assets	55.62	43.76
Capital Work in Progress	400.48	123.30
Long-term loans and advances	214.35	494.49
Other Non-current Assets	267.75	128.65
Sub-total - Non-current Assets	19206.08	16851.16
CURRENT ASSETS		
Inventories	4743.71	4490.16
Trade receivables	7387.85	7029.00
Cash & Cash equivalents	89.79	260.13
Short-term loans & advances	512.31	505.15
Other current assets	144.83	198.94
Sub-total - Current Assets	12878.49	12483.39
TOTAL - ASSETS	32084.57	29334.55

PARTICULARS	Quarter Ended 3/31/2014
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed off during the quarter	0
Remaining unresolved at the end of the quarter	0

Notes:

- [1] The above results have been adopted at the meeting of the Board of Directors held on 30/05/2014.
- [2] The Company is engaged in the segment of Packaging.
- [3] The Board has recommended a dividend of Rs.2.50 per Equity Share.

Place : Mumbai
Date : 30/05/2014