

TCPL PACKAGING LIMITED
STATEMENT OF UNAUDITED RESULTS FOR QUARTER & NINE MONTHS ENDED 31/12/14

Part I Particulars	Quarter ended			Nine months ended		Year ended
	31-12-14	30-09-14	31-12-13	31-12-14	31-12-13	31-03-14
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations						
Gross Sales / Income from Operations	13699.43	12980.06	10868.57	38405.17	30002.15	41243.57
Less : Excise duty	635.63	719.31	599.74	1986.67	1716.48	2239.62
Net Sales / Income from Operations	13063.80	12260.75	10268.83	36418.50	28285.67	39003.95
Other Operating Income	189.21	146.20	117.39	469.57	344.86	488.16
Total Income from Operations (net)	13253.02	12406.95	10386.22	36888.08	28630.53	39492.11
Expenses						
(Increase) / decrease in stock in trade and work in progress	6.17	88.20	(39.58)	(250.57)	(241.79)	(216.35)
Consumption of raw materials	7390.77	7008.20	6121.27	21088.90	16793.03	22886.21
Employees cost	854.55	815.55	721.81	2517.43	2189.34	2907.83
Depreciation	547.41	536.17	599.24	1603.25	1720.01	2379.29
Other expenditure	2819.74	2493.80	1945.51	7451.95	5529.87	7722.44
Loss / (gain) on account of exchange rate differences	(0.61)	(24.50)	48.37	(3.79)	18.24	73.95
Total Expenses	11618.03	10917.41	9396.61	32407.17	26008.69	35753.37
Profit from Operations before Finance costs	1634.99	1489.53	989.61	4480.91	2621.84	3738.74
Finance Costs	428.35	437.82	454.17	1315.74	1321.12	1765.60
Profit from ordinary activities before tax	1206.64	1051.71	535.44	3165.17	1300.72	1973.14
Tax Expense						
Provision for Tax	294.04	229.55	195.87	814.23	474.54	722.77
Net Profit from ordinary activities after Tax	912.60	822.16	339.57	2350.94	826.18	1250.37
Cash Profit	1754.05	1587.89	1134.68	4768.42	3020.73	4352.43
Paid-up Equity Share Capital (Face value Rs.10/-)	870.00	870.00	870.00	870.00	870.00	870.00
Reserves excluding Revaluation Reservers as per balance sheet of previous accounting year	-	-	-	-	-	7922.66
Earning Per Share (EPS) of Rs.10/- each						
Basic and Diluted Earning Per Share (Rs.)	10.49	9.45	3.90	27.02	9.50	14.37

Select Information for the quarter and nine months ended 31/12/2014

Part II Particulars	Quarter ended			Nine months ended		Year ended
	31-12-14	30-09-14	31-12-13	31-12-14	31-12-13	31-03-14
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Particulars of Shareholding						
Public Shareholding						
- Number of Shares	3617376	3617376	3700476	3617376	3700476	3700476
- Percentage of shareholding	41.58	41.58	42.53	41.58	42.53	42.53
Promoters and promoter group Shareholding						
a) Pledged / Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non - encumbered						
- Number of Shares	5082624	5082624	4999524	5082624	4999524	4999524
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	58.42	58.42	57.47	58.42	57.47	57.47

Particulars	3 months ended 31-12-14
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	2
Disposed off during the quarter	2
Remaining unresolved at the end of the quarter	0

Notes :-

- [1] The above results as reviewed by the Audit Committee have been adopted at the meeting of the Board of Directors held on 22/01/15.
- [2] The Company is engaged in the segment of Printing & Packaging.
- [3] During the current financial year the Company has re-assessed useful life of asset based on technical evaluation . Accordingly, the depreciation provided for the current quarter is lower by Rs.90.66 lacs and year to date (9 months) lower by Rs.306.26 lacs
- [4] The Board has appointed Mr.Sunil Talati as an Additional Director with effect from 22/01/15

Place : Mumbai
Date : 22/01/15