

**TCPL Packaging Limited**  
**Unaudited Financial Results for the quarter ended 30th June, 2014**

(Rs.in Lacs)

Particulars	Unaudited			Audited
	Quarter Ended			Year ended
	30-Jun-14	31-Mar-14	30-Jun-13	31-Mar-14
<b>Income</b>				
Gross Sales/Income from Operations	11725.68	11241.42	8840.98	41243.57
Less Excise duty	631.73	523.14	482.75	2239.62
Net Sales/Income from Operations	11093.95	10718.28	8358.23	39003.95
Other Operating Income	134.16	143.30	113.45	488.16
<b>Total Income</b>	<b>11228.11</b>	<b>10861.58</b>	<b>8471.67</b>	<b>39492.11</b>
<b>Expenditure</b>				
(Increase) / decrease in stock in trade and work in progress	(344.94)	25.44	(257.95)	(216.35)
Consumption of raw materials	6689.93	6093.18	5082.03	22886.21
Employees cost	847.33	718.49	741.93	2907.83
Depreciation	519.67	659.28	543.04	2379.29
Other expenditure	2138.41	2192.57	1620.75	7722.44
Loss / (gain) on account of exchange rate differences	21.32	55.71	(49.32)	73.95
<b>Total Expenditure</b>	<b>9871.72</b>	<b>9744.67</b>	<b>7680.48</b>	<b>35753.37</b>
Profit from Operations	1356.39	1116.91	791.20	3738.74
Interest	449.57	444.48	435.61	1765.60
Profit before tax	906.82	672.43	355.59	1973.14
Tax expense :				
a Provision for Tax	290.64	248.26	126.87	722.77
Net Profit (+)/Loss (-) from Ordinary Activities after tax	616.18	424.17	228.73	1250.37
Cash Profit	1426.49	1331.71	898.63	4352.43
Paid-up Equity Share Capital (Face value of Rs.10/- each)	870.00	870.00	870.00	870.00
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	7922.65
<b>Earnings Per Share (EPS) (Rs.)</b>				
Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	7.08	4.88	2.63	14.37
Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	7.08	4.88	2.63	14.37
<b>Public Shareholding</b>				
Number of shares	3617376	3700476	3701076	3700476
Percentage of shareholding	41.58	42.53	42.54	42.53
Promoters and Promoter Group Shareholding				
<b>Pledged/Encumbered</b>				
Number of shares	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
<b>Non-encumbered</b>				
Number of shares	5082624	4999524	4998924	4999524
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	58.42	57.47	57.46	57.47

**Notes :-**

[1] The above results have been adopted at the meeting of the Board of Directors held on 01-08-2014.

[2] The Company is engaged in the segment of Packaging.

[3] Depreciation for the quarter has been computed based on the Company's evaluation of useful lives of its fixed assets, which in certain cases are different from those mentioned in Schedule II to the Companies Act, 2013. Accordingly, depreciation for the current quarter is lower by Rs.103.04 lacs as compared to depreciation worked as per erstwhile Companies Act, 1956

[4] Investor complaints pending at the beginning of the quarter : Nil, received during the quarter : 3, disposed off : 3 and lying unresolved at the end of the quarter were : Nil

Place : Mumbai

Date : 01-08-2014