



Empire Mills Complex
414, Senapati Bapat Marg,
Lower Parel
Mumbai 400013, India.
Tel : +91 22 61646000
Fax : +91 22 24935893
Email : tcpl@tcpl.in
Website : www.tcpl.in
CIN: L22210MH1987PLC044505

13th April, 2016

To

Dept. of Corporate Services Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Security Code:-523301	The Ahmedabad Stock Exchange Limited Kamadhenu Complex, Near Polytechnic, Panjara Pole, Ahmedabad 380 015 Security Code:- 61990
---	---

Dear Sir(s),

Re:-Reconciliation of Share Capital Audit Report

With reference to aforesaid subject and Press Release No. PR-03/2003 dated 2nd January, 2003 issued by the Securities and Exchange Board of India (SEBI), find enclosed the Certificate from M/s. VKM & Associates Practicing Company Secretaries in respect of Reconciliation of Share Capital Audit Report of Paid up Share Capital and Listed Capital for the quarter ended 31st March, 2016.

We request you to acknowledge the receipt and take the above on your records.

Thanking You

For **TCPL Packaging Limited**

Compliance Officer

Encl. As above

RECONCILIATION OF SHARE CAPITAL AUDIT
{Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996}

1. For Quarter Ended : 31st March, 2016
2. ISIN : INE822C01015
3. Face Value : Rs. 10/-
4. Name of the Company : **M/s. TCPL Packaging Limited**
5. Registered Office Address : Empire Mills Complex, 414 Senapati Bapat Marg, Lower Parel, Mumbai Maharashtra-400013
6. Correspondence Address : Empire Mills Complex, 414 Senapati Bapat Marg, Lower Parel, Mumbai Maharashtra-400013
7. Telephone & Fax Nos. : 61646000 & 2493 5893
8. Email Address : tcpl@tcpl.in
9. Names of the Stock Exchanges where the company's securities are listed: **Bombay Stock Exchange Limited, Ahmedabad Stock Exchange Limited**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	8700000	100 %
11. Listed Capital (Exchange-wise)		

Name of Stock Exchange	Listed Capital	% of Total Issued Capital
BSE	8700000	100
Ahmedabad Stock Exchange Limited(ASE)	8700000	100

12. Held in dematerialized form in CDSL	1928220	22.16%
13. Held in dematerialized form in NSDL	6318750	72.63%
14. Physical	453030	5.21%
15. Total No. of shares (12+13+14)	8700000	100.00 %

16. Reasons for difference if any, between (10&11) (11&15):- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
--	--	--	--	--	--	--

***Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : **YES**
If not, updated upto which date



19. Reference of previous quarter with regards to excess dematerialized shares, if any. **N.A.**

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? **N.A.**

21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---	---	---
Pending for more than 21 days	---	---	---

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Name: Mr. S. G. Nanavati.

Designation: Executive Director.

Membership No.: 3638

Telephone No: +91-22-6164 6007

Fax No: +91-22-2493 5893

Email Id: nanavati@tcpl.in

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

CA/CS: Company Secretary

Name of Certifying Auditor: Vijay Kumar Mishra

Date of Issue of Report: 12/04/2016

**Address: 116, Trinity Co-op. Hsg. Soc.,
227, Dr. C.H. Street, Marine Lines (East),
Mumbai – 400 002**

Contact No :+91-22-2207 7267

Fax No: +91-22-2207 7542

Membership No: F-5023

Firm Registration number of audit firm:

Name of firm: VKM & Associates

COP No :4279

24. Appointment of common agency for share registry work : **YES**

Name of RTA: Link Intime India Private Limited

SEBI Registration No: 4058.

**Address: C-13, Pannalal Silk Mill Compound,
L.B.S. Marg, Bhandup (West),**

State : Maharashtra

City: Mumbai

Pin Code: 400 078

Contact NO: +91-22-2596 3838



Email Id: mumbai@linkintime.co.in

Website Address: www.linkintime.co.in

25. Any other detail that the auditor may like to provide. (e.g., BIFR Company, delisting from SE, company changed its name etc.) :

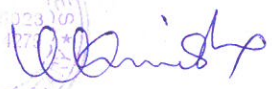
The company has made application(s) to :-

i) National Stock Exchange of India Limited (NSE) for listing of its equity shares on NSE.

ii) Ahmedabad Stock Exchange Limited (ASE) for voluntary delisting of its equity shares from ASE under regulation 6(a) read with regulation 7 of Securities and Exchange Board Of India (Delisting of Equity Shares) Regulation,2009.

Place : Mumbai
Date : 13/04/2016

For VKM & Associates
Company Secretaries



(VIJAY KUMAR MISHRA)
Partner
C.P. No. 4279