

TCPL PACKAGING LIMITED
STATEMENT OF UNAUDITED RESULTS FOR QUARTER & NINE MONTHS ENDED 31/12/2016

Rs in lakhs

Particulars	Quarter ended			Nine months ended		Year ended
	31/12/2016	30/09/2016	31/12/2015	31/12/2016	31/12/2015	31/03/2016
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations						
Gross Sales / Income from Operations	17266.55	17125.11	16389.43	50067.59	45896.98	62650.82
Less : Excise duty	1553.37	1493.86	1421.96	4452.22	3200.40	4559.89
Net Sales / Income from Operations	15713.18	15631.26	14967.47	45615.37	42696.58	58090.93
Other Operating Income	454.68	380.43	305.59	1144.33	789.78	1169.96
Total Income from Operations (net)	16167.86	16011.69	15273.06	46759.70	43486.36	59260.90
Expenses						
(Increase) / decrease in stock in trade and work in	(35.97)	(222.29)	(211.77)	(850.30)	(719.69)	(89.97)
Consumption of raw materials	8405.66	8404.41	8520.61	25091.37	24268.21	32348.42
Employees cost	1381.50	1322.58	1238.29	3967.08	3388.50	4616.98
Depreciation	798.69	674.57	669.79	2140.42	1786.68	2518.39
Other expenditure	3579.37	3765.43	3063.20	10615.71	9072.37	12331.23
Total Expenses	14129.26	13944.69	13280.11	40964.29	37796.06	51725.05
Profit from Operations before Finance costs	2038.60	2067.00	1992.95	5795.41	5690.30	7535.85
Finance Costs	528.59	496.60	556.75	1545.36	1574.20	2012.65
Profit from ordinary activities before tax	1510.01	1570.38	1436.20	4250.05	4116.10	5523.20
Tax Expense	525.18	546.30	391.89	1478.17	1229.89	1695.24
Net Profit from ordinary activities after Tax	984.83	1024.08	1044.31	2771.88	2886.21	3627.96
Cash Profit	2308.70	2244.94	2105.99	6390.47	5902.78	8041.59
Paid-up Equity Share Capital (Face value Rs.10/-)	870.00	870.00	870.00	870.00	870.00	870.00
Reserves excluding Revaluation Reservers as per balance sheet of previous accounting year	-	-	-	-	-	13601.29
Earning Per Share (EPS) of Rs.10/- each						
Basic and Diluted Earning Per Share (Rs.)	11.32	11.77	12.00	31.86	33.17	44.00

Notes :-

- [1] The above results as reviewed by the Audit Committee have been adopted at the meeting of the Board of Directors held on 24/01/2017
- [2] The Company is engaged in the segment of Printing & Packaging.
- [3] The Company during the quarter commenced production of an additional offset printing line at Silvassa

for TCPL Packaging Ltd.


Saket Kanoria
Managing Director
DIN:- 00040801

Place : Mumbai
Date : 24/01/17

38, Bombay Mutual Building,
2nd Floor, Dr. D. N. Road, Fort,
Mumbai - 400 001.

Tel. : +91(22) 2262 3000
Email : contact@shahgupta.com
Web : www.shahgupta.com

Shah Gupta & Co.

Chartered Accountants

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT

To,
The Board of Directors
TCPL Packaging Limited
Mumbai

1. We have reviewed the accompanying Statement of Unaudited Financial Results of TCPL Packaging Limited (the 'Company') for the quarter and nine months ended December 31, 2016 (the 'Statement'), being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") with the stock exchanges. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SHAH GUPTA & CO
Chartered Accountants
Firm Registration No - 109574W

Vipul K Choksi

Vipul K Choksi
Partner
M. No.37606



Place: Mumbai
Date: January 24, 2017