

| Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 |   |  |      |     |
|--|---|--|------|-----|
| 1.   | Name of Listed Entity: TCPL Packaging Ltd   |  |      |     |
| 2.   | Scrip Code/Name of Scrip/Class of Security: 523301  |  |      |     |
| 3.   | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)   |  |      |     |
|  | a.  | If under 31(1)(b) then indicate the report for Quarter ending : 30.09.2018             |      |     |
|  | b.  | If under 31(1)(c) then indicate date of allotment/extinguishment                       |      |     |
| 4.   | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |  |      |     |
|  |   | Particulars  | Yes* | No* |
| 1  |   | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2  |   | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3  |   | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4  |   | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5  |   | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | No  |

**TCPL Packaging Ltd**

**Table I - Summary Statement holding of specified securities**

| Category | Category of shareholder       | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |                | No. of Shares Underlying Outstanding convertible securities (including securities) | Shareholding, as a % assuming full conversion of convertible securities | Number of Locked in shares |          | Number of Shares pledged or otherwise encumbered |          | Number of equity shares held in dematerialised form |                                |
|----------|-------------------------------|----------------------|---|--|--|------------------------|---|--|-------------|----------------|--|---|----------------------------|----------|--|----------|---|--------------------------------|
|          |                               |                      |   |  |  |                        |   | No of Voting Rights                                      |             |                |  |   | Total as a % of (A+B+C)    | No. (a)  | As a % of total Shares held(b)                   | No. (a)  |   | As a % of total Shares held(b) |
|          |                               |                      |   |  |  |                        |   | Class eg: X  | Class eg: y | Total          |  |   |                            |          |  |          |   |                                |
| (I)      | (II)                          | (III)                | (IV)                                    | (V)                                      | (VI)   | (VII) =                | (VIII) As a   | (IX)   |             |                | (X)  | (XI) =  | (XII)                      |          | (XIII)   |          | (XIV)   |                                |
| (A)      | Promoter & Promoter Group     | 12                   | 5071974                                 | 0  | 0  | 5071974                | 55.736  | 5071974  | 0           | 5071974        | 55.736   | 0   | 55.736                     | 0        | 0  | 0        | 0   | 5071974                        |
| (B)      | Public                        | 8075                 | 4028026                                 | 0  | 0  | 4028026                | 44.264  | 4028026  | 0           | 4028026        | 44.264   | 0   | 44.264                     | 0        | 0  | NA       | NA  | 3731148                        |
| (C)      | Non Promoter - Non Public     |                      |   |  | 0  |                        |   |  | 0           |                |  | 0   |                            | 0        | 0  | NA       | NA  |                                |
| (C1)     | Shares Underlying DRs         | 0                    | 0                                       | 0  | 0  | 0                      | 0   | 0  | 0           | 0              | 0  | 0   | 0                          | 0        | 0  | NA       | NA  | 0                              |
| (C2)     | Shares Held By Employee Trust | 0                    | 0                                       | 0  | 0  | 0                      | 0   | 0  | 0           | 0              | 0  | 0   | 0                          | 0        | 0  | NA       | NA  | 0                              |
|          | <b>Total</b>                  | <b>8087</b>          | <b>9100000</b>                          | <b>0</b>                                 | <b>0</b>                                     | <b>9100000</b>         | <b>100</b>  | <b>9100000</b>   | <b>0</b>    | <b>9100000</b> | <b>100</b>   | <b>0</b>  | <b>100</b>                 | <b>0</b> | <b>0</b>   | <b>0</b> | <b>0</b>  | <b>8803122</b>                 |



**TCPL Packaging Ltd**

**Table III - Statement showing shareholding pattern of the Public shareholder**

|          | Category & Name of the shareholders   | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage) | Number of Locked in shares |         | Number of Shares pledged or otherwise encumbered |         | Number of equity shares held in dematerialised form |                                |
|----------|---|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|---------|--|---|----------------------------|---------|--|---------|---|--------------------------------|
|          |   |                      |   |                                   |  |                        |  | No of Voting Rights                                      |             |         |  |   | Total as a % of (A+B+C)    | No. (a) | As a % of total Shares held(b)                   | No. (a) |   | As a % of total Shares held(b) |
|          |   |                      |   |                                   |  |                        |  | Class eg: X  | Class eg: y | Total   |  |   |                            |         |  |         |   |                                |
|          | (I)   | (III)                | (IV)                                    | (V)                               | (VI)   | (IV)+(V)+              | of (A+B+C2)  | (IX)   |             |         | (X)  | (VII)+(X) As  | (XII)                      | (XIII)  |  | (XIV)   |   |                                |
| <b>1</b> | <b>Institutions</b>   |                      |   |                                   |  |                        |  |  |             |         |  |   |                            |         |  |         |   |                                |
| (a)      | Mutual Fund   | 1                    | 700                                     | 0                                 | 0  | 700                    | 0.0077   | 700  | 0           | 700     | 0.0077   | 0   | 0.0077                     | 0       | 0  | NA      | NA  | 0                              |
| (b)      | Venture Capital Funds   | 0                    | 0                                       | 0                                 | 0  | 0                      | 0  | 0  | 0           | 0       | 0  | 0   | 0                          | 0       | 0  | NA      | NA  | 0                              |
| (c)      | Alternate Investment Funds  | 4                    | 549714                                  | 0                                 | 0  | 549714                 | 6.0408   | 549714   | 0           | 549714  | 6.0408   | 0   | 6.0408                     | 0       | 0  | NA      | NA  | 549714                         |
|          | Dsp Core Fund   | 1                    | 432810                                  | 0                                 | 0  | 432810                 | 4.7562   | 432810   | 0           | 432810  | 4.7562   | 0   | 4.7562                     | 0       | 0  | NA      | NA  | 432810                         |
| (d)      | Foreign Venture Capital Investors   | 0                    | 0                                       | 0                                 | 0  | 0                      | 0  | 0  | 0           | 0       | 0  | 0   | 0                          | 0       | 0  | NA      | NA  | 0                              |
| (e)      | Foreign Portfolio Investor  | 1                    | 59000                                   | 0                                 | 0  | 59000                  | 0.6484   | 59000  | 0           | 59000   | 0.6484   | 0   | 0.6484                     | 0       | 0  | NA      | NA  | 59000                          |
| (f)      | Financial Institutions / Banks  | 0                    | 0                                       | 0                                 | 0  | 0                      | 0  | 0  | 0           | 0       | 0  | 0   | 0                          | 0       | 0  | NA      | NA  | 0                              |
| (g)      | Insurance Companies   | 0                    | 0                                       | 0                                 | 0  | 0                      | 0  | 0  | 0           | 0       | 0  | 0   | 0                          | 0       | 0  | NA      | NA  | 0                              |
| (h)      | Provident Funds/ Pension Funds  | 0                    | 0                                       | 0                                 | 0  | 0                      | 0  | 0  | 0           | 0       | 0  | 0   | 0                          | 0       | 0  | NA      | NA  | 0                              |
| (i)      | Any Other (Specify)   | 0                    | 0                                       | 0                                 | 0  | 0                      | 0  | 0  | 0           | 0       | 0  | 0   | 0                          | 0       | 0  | NA      | NA  | 0                              |
|          | Sub Total (B)(1)  | 6                    | 609414                                  | 0                                 | 0  | 609414                 | 6.6969   | 609414   | 0           | 609414  | 6.6969   | 0   | 6.6969                     | 0       | 0  | NA      | NA  | 608714                         |
| <b>2</b> | <b>Central Government/ State Government(s)/ President of India</b>                  |                      |   |                                   |  |                        |  |  |             |         |  |   |                            |         |  |         |   |                                |
|          | Central Government / State Government(s)  | 1                    | 50                                      | 0                                 | 0  | 50                     | 0.0005   | 50   | 0           | 50      | 0.0005   | 0   | 0.0005                     | 0       | 0  | NA      | NA  | 50                             |
|          | Sub Total (B)(2)  | 1                    | 50                                      | 0                                 | 0  | 50                     | 0.0005   | 50   | 0           | 50      | 0.0005   | 0   | 0.0005                     | 0       | 0  | NA      | NA  | 50                             |
| <b>3</b> | <b>Non-Institutions</b>   |                      |   |                                   |  |                        |  |  |             |         |  |   |                            |         |  |         |   |                                |
| (a)      | Individuals   |                      | 0                                       | 0                                 |  |                        |  |  |             |         |  |   |                            | 0       |  | NA      | NA  |                                |
|          | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 7433                 | 1792434                                 | 0                                 | 0  | 1792434                | 19.6971  | 1792434  | 0           | 1792434 | 19.6971  | 0   | 19.6971                    | 0       | 0  | NA      | NA  | 1499306                        |
|          | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 4                    | 918985                                  | 0                                 | 0  | 918985                 | 10.0987  | 918985   | 0           | 918985  | 10.0987  | 0   | 10.0987                    | 0       | 0  | NA      | NA  | 918985                         |
|          | Anil Kumar Goel   |                      | 807000                                  | 0                                 | 0  | 807000                 | 8.8681   | 807000   | 0           | 807000  | 8.8681   | 0   | 8.8681                     | 0       | 0  | NA      | NA  | 807000                         |
| (b)      | NBFCs registered with RBI   | 0                    | 0                                       | 0                                 | 0  | 0                      | 0  | 0  | 0           | 0       | 0  | 0   | 0                          | 0       | 0  | NA      | NA  | 0                              |
| (c)      | Employee Trusts   | 0                    | 0                                       | 0                                 | 0  | 0                      | 0  | 0  | 0           | 0       | 0  | 0   | 0                          | 0       | 0  | NA      | NA  | 0                              |
| (d)      | Overseas Depositories(holding DRs) (balancing figure)                               | 0                    | 0                                       | 0                                 | 0  | 0                      | 0  | 0  | 0           | 0       | 0  | 0   | 0                          | 0       | 0  | NA      | NA  | 0                              |
| (e)      | Any Other (Specify)   | 631                  | 707143                                  | 0                                 | 0  | 707143                 | 7.7708   | 707143   | 0           | 707143  | 7.7708   | 0   | 7.7708                     | 0       | 0  | NA      | NA  | 704093                         |
|          | IEPF  | 1                    | 104561                                  | 0                                 | 0  | 104561                 | 1.149  | 104561   | 0           | 104561  | 1.149  | 0   | 1.149                      | 0       | 0  | NA      | NA  | 104561                         |
|          | Investor Education And Protection Fund Authority                                    | 1                    | 104561                                  | 0                                 | 0  | 104561                 | 1.149  | 104561   | 0           | 104561  | 1.149  | 0   | 1.149                      | 0       | 0  | NA      | NA  | 104561                         |
|          | Trust (Employees)   | 1                    | 25570                                   | 0                                 | 0  | 25570                  | 0.281  | 25570  | 0           | 25570   | 0.281  | 0   | 0.281                      | 0       | 0  | NA      | NA  | 25570                          |
|          | Trusts  | 1                    | 25570                                   | 0                                 | 0  | 25570                  | 0.281  | 25570  | 0           | 25570   | 0.281  | 0   | 0.281                      | 0       | 0  | NA      | NA  | 25570                          |
|          | Hindu Undivided Family  | 170                  | 37149                                   | 0                                 | 0  | 37149                  | 0.4082   | 37149  | 0           | 37149   | 0.4082   | 0   | 0.4082                     | 0       | 0  | NA      | NA  | 37149                          |
|          | Non Resident Indians (Non Repat)  | 88                   | 29195                                   | 0                                 | 0  | 29195                  | 0.3208   | 29195  | 0           | 29195   | 0.3208   | 0   | 0.3208                     | 0       | 0  | NA      | NA  | 29045                          |
|          | Other Directors   | 1                    | 1500                                    | 0                                 | 0  | 1500                   | 0.0165   | 1500   | 0           | 1500    | 0.0165   | 0   | 0.0165                     | 0       | 0  | NA      | NA  | 1500                           |
|          | Non Resident Indians (Repat)  | 216                  | 67671                                   | 0                                 | 0  | 67671                  | 0.7436   | 67671  | 0           | 67671   | 0.7436   | 0   | 0.7436                     | 0       | 0  | NA      | NA  | 67671                          |
|          | Foreign Portfolio Investor (Individual)   | 1                    | 850                                     | 0                                 | 0  | 850                    | 0.0093   | 850  | 0           | 850     | 0.0093   | 0   | 0.0093                     | 0       | 0  | NA      | NA  | 850                            |
|          | Clearing Member   | 29                   | 7196                                    | 0                                 | 0  | 7196                   | 0.0791   | 7196   | 0           | 7196    | 0.0791   | 0   | 0.0791                     | 0       | 0  | NA      | NA  | 7196                           |
|          | Bodies Corporate  | 124                  | 433451                                  | 0                                 | 0  | 433451                 | 4.7632   | 433451   | 0           | 433451  | 4.7632   | 0   | 4.7632                     | 0       | 0  | NA      | NA  | 430551                         |
|          | Molecular Trading And Mercantile Pvt Ltd  | 1                    | 145192                                  | 0                                 | 0  | 145192                 | 1.5955   | 145192   | 0           | 145192  | 1.5955   | 0   | 1.5955                     | 0       | 0  | NA      | NA  | 145192                         |
|          | Vighnhar Holdings Private Limited   | 1                    | 98000                                   | 0                                 | 0  | 98000                  | 1.0769   | 98000  | 0           | 98000   | 1.0769   | 0   | 1.0769                     | 0       | 0  | NA      | NA  | 98000                          |
|          | Sub Total (B)(3)  | 8068                 | 3418562                                 | 0                                 | 0  | 3418562                | 37.5666  | 3418562  | 0           | 3418562 | 37.5666  | 0   | 37.5666                    | 0       | 0  | NA      | NA  | 3122384                        |
|          | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)                                 | 8075                 | 4028026                                 | 0                                 | 0  | 4028026                | 44.264   | 4028026  | 0           | 4028026 | 44.264   | 0   | 44.264                     | 0       | 0  | NA      | NA  | 3731148                        |

