

TCPL PACKAGING LIMITED
STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER / HALF YEAR ENDED 30/09/2016

(₹ in lacs)

Particulars	Quarter ended			Half Year ended		Year ended
	30/09/2016	30/06/2016	30/09/2015	30/09/2016	30/09/2015	31/03/2016
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations						
Revenue from Operations	17125.11	15675.92	15932.43	32801.03	29507.55	62650.82
Less : Excise duty	1493.86	1404.99	939.55	2898.85	1778.44	4559.89
Net Sales / Income from Operations	15631.26	14270.93	14992.88	29902.19	27729.11	58090.93
Other Operating Income	380.43	309.22	282.22	689.65	484.19	1169.96
Total Income from Operations (net)	16011.69	14580.16	15275.10	30591.84	28213.29	59260.90
Expenses						
(Increase) / decrease in stock in trade and work in progress	(222.29)	(592.04)	(90.02)	(814.33)	(507.92)	(89.97)
Consumption of raw materials	8404.41	8281.30	8212.56	16685.71	15747.60	32348.42
Employees cost	1322.58	1263.00	1079.11	2585.58	2150.21	4616.98
Depreciation	674.57	667.16	588.34	1341.73	1116.89	2518.39
Other expenditure	3765.43	3270.91	3448.46	7036.34	6009.17	12331.23
Total Expenses	13944.69	12890.32	13238.44	26835.02	24515.95	51725.05
Profit from Operations before Finance costs	2067.00	1689.84	2036.66	3756.82	3697.34	7535.85
Other Income	0.00	-	-	-	-	-
Finance Costs	496.60	520.17	486.31	1016.77	1017.45	2012.65
Profit from ordinary activities before tax	1570.38	1169.67	1550.36	2740.05	2679.90	5523.20
Tax Expense	546.30	406.69	504.44	952.99	838.00	1695.24
Net Profit from ordinary activities after Tax	1024.08	762.98	1045.92	1787.06	1841.90	3827.96
Cash Profit	2244.94	1836.83	2138.70	4081.77	3796.78	8041.59
Paid-up Equity Share Capital (Face value ₹ 10/-)	870.00	870.00	870.00	870.00	870.00	870.00
Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	13601.29
Earning Per Share (EPS) on (face value of ₹ 10/-)	11.77	8.77	12.02	20.54	21.17	44.00
Basic and Diluted Earning Per Share (₹)						

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STATEMENT OF ASSETS AND LIABILITIES

Particulars	Standalone	
	As at 30/09/2016	As at 31/03/2016
EQUITY AND LIABILITIES		
Shareholders' Funds		
Share Capital	870.00	870.00
Reserves and Surplus	15388.35	13601.29
Sub-total - Shareholders' funds	16258.36	14471.29
Non Current Liabilities		
Long-term borrowings	13805.66	12283.19
Deferred Tax Liabilities (Net)	2291.65	1923.39
Other long term liabilities	100.74	84.20
Long-term provisions	269.85	259.05
Sub-total - Non-current liabilities	16467.91	14549.83
Current Liabilities		
Short-term borrowings	8700.36	7704.29
Trade payables	6387.09	5433.39
Other current liabilities	6685.99	5613.47
Short-term provisions	-	769.63
Sub-total - Current liabilities	21773.44	19520.78
TOTAL - EQUITY AND LIABILITIES	54499.69	48541.90
ASSETS		
Non-Current Assets:		
Fixed assets	32547.43	29134.56
Long term loans & advances	1532.72	1366.64
Other non current assets	25.75	20.08
Sub-total - Non-current assets	34105.90	30521.28
Current Assets:		
Inventories	8385.52	6707.87
Trade receivables	10578.09	9676.68
Cash and Bank balances	565.44	617.24
Short term loans and advances	625.36	677.49
Other current assets	239.39	341.34
Sub-total - Current assets	20393.79	18020.62
TOTAL - ASSETS	54499.69	48541.90

Notes :-

- [1] The above results have been adopted at the meeting of the Board of Directors held on 10/11/2016
- [2] The Company is engaged only in the segment of Printing & Packaging.

for TCPL Packaging Ltd.



Saket Kanoria
Saket Kanoria
Managing Director

Place : Mumbai
Date : 10/11/2016

Shah Gupta & Co.
Chartered Accountants

38, Bombay Mutual Building,
2nd Floor, Dr. D. N. Road, Fort,
Mumbai - 400 001.

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INDEPENDENT AUDITORS' LIMITED REVIEW REPORT

To,
The Board of Directors
TCPL Packaging Limited
Mumbai

1. We have reviewed the accompanying Statement of Unaudited Financial Results of TCPL Packaging Limited (the 'Company') for the quarter and six months ended September 30, 2016 (the 'Statement'), being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") with the stock exchanges. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SHAH GUPTA & CO
Chartered Accountants
Firm Registration No - 109574W


Vipul K Choksi
Partner
M. No.37606



Place: Mumbai
Date: November 10, 2016