



Empire Mills Complex
414, Senapati Bapat Marg,
Lower Parel
Mumbai 400013, India.
Tel : +91 22 61646000
Fax : +91 22 24935893
Email : tcpl@tcpl.in
Website : www.tcpl.in
CIN: L22210MH1987PLC044505

19th January, 2018

The Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Security Code:-523301

The National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra East, Mumbai 400 051
Trading Symbol:- TCPLPACK

Dear Sir(s),

Re:-Reconciliation of Share Capital Audit Report

With reference to aforesaid subject and Press Release No. PR-03/2003 dated 2nd January, 2003 issued by the Securities and Exchange Board of India (SEBI), find enclosed the Certificate from M/s. VKM & Associates Practicing Company Secretaries in respect of Reconciliation of Share Capital Audit Report of Paid up Share Capital and Listed Capital for the quarter ended 31st December, 2017.

We request you to acknowledge the receipt and take the above on your records.

Thanking You

For **TCPL Packaging Limited**

Compliance Officer

Encl. As above

VIJAY KUMAR MISHRA

B. Com. (Hons), A.C.A., F.C.S.

PARESH D PANDYA

B. Com. A.C.S.

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

116, Trinity Building, 1st Floor, 227, Dr. C. H. Street,
Behind Parsi Dairy, Marine Lines (E), Mumbai - 2.

Tel. : 2207 7267 ♦ Fax : 2207 7542

Mob : 93229 77388 ♦ E-mail : vkmasociates@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT

{Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996}

1. For Quarter Ended : 31st December, 2017
2. ISIN : INE822C01015
3. Face Value : Rs. 10/-
4. Name of the Company : M/s. TCPL Packaging Limited
5. Registered Office Address : Empire Mills Complex, 414 Senapati Bapat Marg, Lower Parel,
Mumbai -400013
6. Correspondence Address : Empire Mills Complex, 414 Senapati Bapat Marg, Lower Parel,
Mumbai 400013
7. Telephone & Fax Nos. : 022-61646000 & 022-2493 5893
8. Email Address : tcpl@tcpl.in

9. Names of the Stock Exchanges where the company's securities are listed: **Bombay Stock Exchange Limited (BSE) and NATIONAL STOCK EXCHANGE (NSE).**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	9100000	100 %
11. Listed Capital (Exchange-wise)		

Name of Stock Exchange	Listed Capital	% of Total Issued Capital
BSE & NSE	9100000	100

12. Held in dematerialized form in CDSL	1556917	17.11%
13. Held in dematerialized form in NSDL	7226636	79.41%
14. Physical	316447	3.48%
15. Total No. of shares (12+13+14)	9100000	100.00 %

16. Reasons for difference if any, between (10&11) (11&15):- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
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***Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : **YES**
If not, updated upto which date



19. Reference of previous quarter with regards to excess dematerialized shares, if any.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? N.A.

21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---	---	---
Pending for more than 21 days	---	---	---

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.:

Name: Mr. S. G. Nanavati.
Designation: Executive Director & Compliance Officer
Membership No.: A3638
Telephone No: +91-22-6164 6007
Fax No: +91-22-2493 5893
Email Id: nanavati@tcpl.in

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

CA/CS: Company Secretary
Name of Certifying Auditor: Vijay Kumar Mishra
Address: 116, Trinity Co-op. Hsg. Soc.,
227, Dr. C.H. Street, Marine Lines (East),
Mumbai - 400 002
Contact No: +91-22-2207 7267
Fax No: +91-22-2207 7542
Membership No: F-5023
Firm Registration number of audit firm:
Name of firm: VKM & Associates
COP No: 4279




24. Appointment of common agency for share registry work : YES

Name of RTA: Link Intime India Private Limited
SEBI Registration No: INR000004058
Address: C-101, 247 Park, LBS Marg, Vikhroli West,
State : Maharashtra
City: Mumbai
Pin Code: 400 083
Contact No.: +91-22-49186270
Fax No.: +91-22-49186060
Email Id: rnt.helpdesk@linkintime.co.in
Website Address: www.linkintime.co.in

25. Any other detail that the auditor may like to provide:

- (i) The Company had transferred 98,954 Equity Shares to Investor Education and Protection Fund (IEPF), MCA.
(ii) The Shares of the company got listed on National Stock Exchange of India Limited w.e.f. 17th October, 2017.

Place: Mumbai
Date: 19.01.18

For VKM & Associates
Company Secretaries

(VIJAY KUMAR MISHRA)
Partner
C.P. No. 4279