



Empire Mills Complex  
414, Senapati Bapat Marg,  
Lower Parel  
Mumbai 400013, India.  
Tel : +91 22 61646000  
Fax : +91 22 24935893  
Email : tcpl@tcpl.in  
Website : www.tcpl.in  
CIN: L22210MH1987PLC044505

12<sup>th</sup> July, 2016

To

Dept. of Corporate Services Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Security Code:-523301	The Ahmedabad Stock Exchange Limited Kamadhenu Complex, Near Polytechnic, Panjara Pole, Ahmedabad 380 015 Security Code:- 61990
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Dear Sir(s),

**Re:-Reconciliation of Share Capital Audit Report**

With reference to aforesaid subject and Press Release No. PR-03/2003 dated 2<sup>nd</sup> January, 2003 issued by the Securities and Exchange Board of India (SEBI), find enclosed the Certificate from M/s. VKM & Associates Practicing Company Secretaries in respect of Reconciliation of Share Capital Audit Report of Paid up Share Capital and Listed Capital for the quarter ended 30<sup>th</sup> June, 2016.

We request you to acknowledge the receipt and take the above on your records.

Thanking You

For **TCPL Packaging Limited**

Compliance Officer

Encl. As above

VIJAY KUMAR MISHRA  
B. Com. (Hons.), A.C.A., F.C.S.  
PARESH D PANDYA  
B. Com., A.C.S.

## VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

116, Trinity Building, 1st Floor, 227, Dr. C. H. Street,  
Behind Parsi Dairy, Marine Lines (E), Mumbai - 2.

Tel. : 2207 7267 ✦ Fax : 2207 7542

Mobile : 98200 1096 ✦ Email : vkmassociates@yahoo.com

### RECONCILIATION OF SHARE CAPITAL AUDIT

{Regulation 55A of SEBI (Depositories and Participations) Regulations, 1996}

1. For Quarter Ended : 30th June, 2016
2. ISIN : INE822C01015
3. Face Value : Rs. 10/-
4. Name of the Company : **M/s. TCPL Packaging Limited**
5. Registered Office Address : Empire Mills Complex, 414 Senapati Bapat Marg, Lower Parel, Mumbai Maharashtra-400013
6. Correspondence Address : Empire Mills Complex, 414 Senapati Bapat Marg, Lower Parel, Mumbai Maharashtra-400013
7. Telephone & Fax Nos. : 61646000 & 2493 5893
8. Email Address : tcpl@tcpl.in
9. Names of the Stock Exchanges where the company's securities are listed: **Bombay Stock Exchange Limited, Ahmedabad Stock Exchange Limited**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	8700000	100 %
11. Listed Capital (Exchange-wise)		

Name of Stock Exchange	Listed Capital	% of Total Issued Capital
BSE	8700000	100
Ahmedabad Stock Exchange Limited( ASE)	8700000	100

12. Held in dematerialized form in CDSL	1835903	21.10%
13. Held in dematerialized form in NSDL	6418010	73.77%
14. Physical	446087	5.13%
15. Total No. of shares (12+13+14)	<b>8700000</b>	<b>100.00 %</b>

16. Reasons for difference if any, between (10&11) (11&15):- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDCL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
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\*\*\*Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



18. Register of Members is updated (Yes / No) : **YES**  
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. **N.A.**

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? **N.A.**

21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---	---	---
Pending for more than 21 days	---	---	---

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

**Name: Mr. S. G. Nanavati.**  
**Designation: Executive Director.**  
**Membership No.: 3638**  
**Telephone No: +91-22-6164 6007**  
**Fax No: +91-22-2493 5893**  
**Email Id: nanavati@tcpl.in**

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

**CA/CS: Company Secretary**

**Name of Certifying Auditor: Vijay Kumar Mishra**  
**Date of Issue of Report: 12/07/2016**  
**Address: 116, Trinity Co-op. Hsg. Soc.,**  
**227, Dr. C.H. Street, Marine Lines (East),**  
**Mumbai – 400 002**  
**Contact No :+91-22-2207 7267**  
**Fax No: +91-22-2207 7542**  
**Membership No: F-5023**  
**Firm Registration number of audit firm:**  
**Name of firm: VKM & Associates**  
**COP No :4279**

24. Appointment of common agency for share registry work : **YES**

**Name of RTA: Link Intime India Private Limited**  
**SEBI Registration No: 4058.**  
**Address: C-13, Pannalal Silk Mill Compound,**  
**L.B.S. Marg, Bhandup (West),**  
**State : Maharashtra**



City: Mumbai  
Pin Code: 400 078  
Contact NO: +91-22-2596 3838  
Email Id: mumbai@linkintime.co.in  
Website Address: www.linkintime.co.in

25. Any other detail that the auditor may like to provide. (e.g., BIFR Company, delisting from SE, company changed its name etc.) :

The company has made application(s) to :-

- i) National Stock Exchange of India Limited (NSE) for listing of its equity shares on NSE.
- ii) Ahmedabad Stock Exchange Limited (ASE) for voluntary delisting of its equity shares from ASE under regulation 6(a) read with regulation 7 of Securities and Exchange Board Of India (Delisting of Equity Shares) Regulation, 2009.

Place : Mumbai  
Date : 12/07/2016



*For VKM & Associates  
Company Secretaries*

*Vijay Kumar Mishra*

**(VIJAY KUMAR MISHRA)**

*Partner  
C.P. No. 4279*