

**RECONCILIATION OF SHARE CAPITAL AUDIT**

{Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996}

1. For Quarter Ended : 30<sup>th</sup> June, 2017  
 2. ISIN : INE822C01015  
 3. Face Value : Rs. 10/-  
 4. Name of the Company : **M/s. TCPL Packaging Limited**  
 5. Registered Office Address : Empire Mills Complex, 414 Senapati Bapat Marg, Lower Parel, Mumbai -400013  
 6. Correspondence Address : Empire Mills Complex, 414 Senapati Bapat Marg, Lower Parel, Mumbai 400013  
 7. Telephone & Fax Nos. : 022-61646000 & 022-2493 5893  
 8. Email Address : tcpl@tcpl.in

9. Names of the Stock Exchanges where the company's securities are listed: **Bombay Stock Exchange Limited**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	8700000	100 %
11. Listed Capital (Exchange-wise)		

Name of Stock Exchange	Listed Capital	% of Total Issued Capital
BSE	8700000	100

12. Held in dematerialized form in CDSL	1650228	18.97%
13. Held in dematerialized form in NSDL	6627216	76.17%
14. Physical	422556	4.86%
15. Total No. of shares (12+13+14)	8700000	100.00 %

16. Reasons for difference if any, between (10&11) (11&15):- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
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\*\*\*Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



18. Register of Members is updated (Yes / No) : **YES**  
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? **N.A.**

21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---	---	---
Pending for more than 21 days	---	---	---

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

**Name: Mr. S. G. Nanavati.**  
**Designation: Executive Director.**  
**Membership No.: 3638**  
**Telephone No: +91-22-6164 6007**  
**Fax No: +91-22-2493 5893**  
**Email Id: nanavati@tcpl.in**

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

**CA/CS: Company Secretary**

**Name of Certifying Auditor: Vijay Kumar Mishra**

**Date of Issue of Report: 12/10/2016**

**Address: 116, Trinity Co-op. Hsg. Soc.,  
227, Dr. C.H. Street, Marine Lines (East),  
Mumbai – 400 002**

**Contact No :+91-22-2207 7267**

**Fax No: +91-22-2207 7542**

**Membership No: F-5023**

**Firm Registration number of audit firm:**

**Name of firm: VKM & Associates**

**COP No :4279**



24. Appointment of common agency for share registry work : YES

**Name of RTA:** Link Intime India Private Limited  
**SEBI Registration No:** INR000004058  
**Address:** C-101, 247 Park, LBS Marg, Vikhroli West,  
**State :** Maharashtra  
**City:** Mumbai  
**Pin Code:** 400 083  
**Contact No.:** +91-22-49186270  
**Fax No.:** +91-22-49186060  
**Email Id:** rnt.helpdesk@linkintime.co.in  
**Website Address:** www.linkintime.co.in

25. Any other detail that the auditor may like to provide. (e.g., BIFR Company, delisting from SE, company changed its name etc.) : N.A.

**For VKM & Associates  
Company Secretaries**



*(Handwritten Signature)*

**(VIJAY KUMAR MISHRA)**

**Partner**

**C.P. No. 4279**

**Place : Mumbai  
Date : 17/07/2017**