

RECONCILIATION OF SHARE CAPITAL AUDIT

{Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996}

1. For Quarter Ended : 31st March, 2017
2. ISIN : INE822C01015
3. Face Value : Rs. 10/-
4. Name of the Company : M/s. TCPL Packaging Limited
5. Registered Office Address : Empire Mills Complex, 414 Senapati Bapat Marg, Lower Parel, Mumbai -400013
6. Correspondence Address : Empire Mills Complex, 414 Senapati Bapat Marg, Lower Parel, Mumbai 400013
7. Telephone & Fax Nos. : 022-61646000 & 022-2493 5893
8. Email Address : tcpl@tcpl.in
9. Names of the Stock Exchanges where the company's securities are listed: **Bombay Stock Exchange Limited**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	8700000	100 %
11. Listed Capital (Exchange-wise)		

Name of Stock Exchange	Listed Capital	% of Total Issued Capital
BSE	8700000	100

12. Held in dematerialized form in CDSL	1838939	21.14%
13. Held in dematerialized form in NSDL	6435885	73.98%
14. Physical	425176	4.88%
15. Total No. of shares (12+13+14)	8700000	100.00 %

16. Reasons for difference if any, between (10&11) (11&15):- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
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***Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



18. Register of Members is updated (Yes / No) : **YES**
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? **N.A.**

21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay.
Confirmed after 21 days	---	---	---
Pending for more than 21 days	---	---	---

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Name: Mr. S. G. Nanavati.
Designation: Executive Director.
Membership No.: 3638
Telephone No: +91-22-6164 6007
Fax No: +91-22-2493 5893
Email Id: nanavati@tcpl.in

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

CA/CS: Company Secretary

Name of Certifying Auditor: Vijay Kumar Mishra
Date of Issue of Report: 12/10/2016
Address: 116, Trinity Co-op. Hsg. Soc.,
227, Dr. C.H. Street, Marine Lines (East),
Mumbai – 400 002
Contact No :+91-22-2207 7267
Fax No: +91-22-2207 7542
Membership No: F-5023
Firm Registration number of audit firm:
Name of firm: VKM & Associates
COP No :4279



24. Appointment of common agency for share registry work : YES

Name of RTA: Link Intime India Private Limited
SEBI Registration No: INR000004058
Address: C-101, 247 Park, LBS Marg, Vikhroli West,
State : Maharashtra
City: Mumbai
Pin Code: 400 083
Contact No.: +91-22-49186270
Fax No.: +91-22-49186060
Email Id: rnt.helpdesk@linkintime.co.in
Website Address: www.linkintime.co.in

25. Any other detail that the auditor may like to provide. (e.g., BIFR Company, delisting from SE, company changed its name etc.) :

Pursuant to the application made by the Company for delisting of its shares from Ahmedabad Stock Exchange (ASEL) and also in view of ASEL undergoing its exit policy, the Company is in receipt of letter from ASEL intimating that in view of exit policy, Companies listed with it are shifted to NSE, BSE or dissemination Board NSE and hence forth all compliances are to be done with the related Exchange and not with ASEL.

**For VKM & Associates
Company Secretaries**



(Signature)
(VIJAY KUMAR MISHRA)
Partner
C.P. No. 4279

Place : Mumbai
Date : 14/04/2017