



Empire Mills Complex
414, Senapati Bapat Marg,
Lower Parel
Mumbai 400013, India.
Tel : +91 22 61646000
Fax : +91 22 24935893
Email : tcpl@tcpl.in
Website : www.tcpl.in
CIN: L22210MH1987PLG044505

12th October, 2017

Dept. of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Security Code:-523301

Dear Sir(s),

Re:-Reconciliation of Share Capital Audit Report

With reference to aforesaid subject and Press Release No. PR-03/2003 dated 2nd January, 2003 issued by the Securities and Exchange Board of India (SEBI), find enclosed the Certificate from M/s. VKM & Associates Practicing Company Secretaries in respect of Reconciliation of Share Capital Audit Report of Paid up Share Capital and Listed Capital for the quarter ended 30th September, 2017.

We request you to acknowledge the receipt and take the above on your records.

Thanking You

For **TCPL Packaging Limited**

A handwritten signature in blue ink, appearing to be "M. M. M. M.", is written over a horizontal line.

Compliance Officer

Encl. As above

VIJAY KUMAR MISHRA

B.Com. (Hons.), ICAI, FCS

PARESH D PANDYA

B.Com., A.C.S.

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

116, Trinity Building, 1st Floor, 227, Dr. C. H. Street,
Behind Parsi Dairy, Marine Lines (E), Mumbai - 2.

Tel. : 2207 7267 ♦ Fax : 2207 7542

Mob : 93229 77388 ♦ E-mail : vkmassociates@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT

{Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996}

1. For Quarter Ended : 30th September, 2017
2. ISIN : INE822C01015
3. Face Value : Rs. 10/-
4. Name of the Company : M/s. TCPL Packaging Limited
5. Registered Office Address : Empire Mills Complex, 414 Senapati Bapat Marg, Lower Parel, Mumbai -400013
6. Correspondence Address : Empire Mills Complex, 414 Senapati Bapat Marg, Lower Parel, Mumbai 400013
7. Telephone & Fax Nos. : 022-61646000 & 022-2493 5893
8. Email Address : tcpl@tcpl.in

9. Names of the Stock Exchanges where the company's securities are listed: **Bombay Stock Exchange Limited**.

	Number of Shares	% of Total Issued Capital
10. Issued Capital	9100000	100 %
11. Listed Capital (Exchange-wise)		

Name of Stock Exchange	Listed Capital	% of Total Issued Capital
BSE	9100000	100

12. Held in dematerialized form in CDSL	1471708	16.17%
13. Held in dematerialized form in NSDL	7209556	79.22%
14. Physical	418736	4.61%
15. Total No. of shares (12+13+14)	9100000	100.00 %

16. Reasons for difference if any, between (10&11) (11&15):- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
Preferential Issue (Equity Shares)	4,00,000	Applied	Bombay Stock Exchange	Yes	Yes	BSE

***Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : YES
If not, updated upto which date



19. Reference of previous quarter with regards to excess dematerialized shares, if any.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? N.A.

21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---	---	---
Pending for more than 21 days	---	---	---

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Name: Mr. S. G. Nanavati.
Designation: Executive Director & Compliance Officer
Membership No.: A3638
Telephone No: +91-22-6164 6007
Fax No: +91-22-2493 5893
Email Id: nanavati@tcpl.in

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

CA/CS: Company Secretary

Name of Certifying Auditor: Vijay Kumar Mishra

Date of Issue of Report: 12/10/2016

Address: 116, Trinity Co-op. Hsg. Soc.,
227, Dr. C.H. Street, Marine Lines (East),
Mumbai – 400 002

Contact No : +91-22-2207 7267

Fax No: +91-22-2207 7542

Membership No: F-5023

Firm Registration number of audit firm:

Name of firm: VKM & Associates

COP No :4279

24. Appointment of common agency for share registry work : YES

Name of RTA: Link Intime India Private Limited
SEBI Registration No: INR000004058
Address: C-101, 247 Park, LBS Marg, Vikhroli West,
State : Maharashtra
City: Mumbai
Pin Code: 400 083
Contact No.: +91-22-49186270



• Fax No.: +91-22-49186060
Email Id: rnt.helpdesk@linkintime.co.in
Website Address: www.linkintime.co.in

25. Any other detail that the auditor may like to provide:

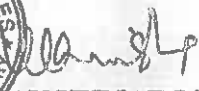
A. Pursuant to the approval of Members of the Company, by passing necessary special resolution at the Extra Ordinary General Meeting held on 09.08.2017, for issue and allotment of 4,00,000 equity shares of the Company on Private Placement / Preferential Allotment basis, the Board at its Meeting held on 14.08.2017 has allotted 4,00,000 equity shares. The company has also obtained necessary consent / permission from Bombay Stock Exchange Ltd for listing and trading of the said allotted securities.

B. The Board has also in its meeting held on 14.08.2017, approved the proposal of making application to the National Stock Exchange of India Ltd for listing of 91,00,000 Equity Shares of the Company.

Place : Mumbai
Date : 12/10/2017



For VKM & Associates
Company Secretaries


(JAY KUMAR MISHRA)
Partner
C.P. No. 4279