

TCPL PACKAGING LIMITED
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

(Rs in Lacs)

PART I

PARTICULARS	Quarter Ended			Year Ended	
	31-03-2013	31-12-2012	31-03-2012	31-03-2013	31-03-2012
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Income					
Gross Sales/Income from Operations	10853.06	9915.14	8146.02	38877.68	29567.87
Less Excise duty	541.46	555.23	438.38	2114.15	1650.66
Net Sales/Income from Operations	10311.60	9359.91	7707.64	36763.53	27917.21
Other Operating Income	126.85	143.33	112.69	565.54	417.44
Total Income	10438.45	9503.24	7820.33	37329.07	28334.65
Expenditure					
(Increase) / decrease in stock in trade and work in progress	(35.06)	47.83	(87.16)	(45.86)	(294.30)
Consumption of raw materials	6019.85	5590.71	4242.56	21716.92	16243.16
Employees cost	577.94	668.82	446.09	2430.04	1782.02
Depreciation	500.25	541.48	494.26	2035.27	1796.65
Other expenditure	2330.40	1730.04	1906.44	7648.25	6117.75
Loss / (gain) on account of exchange rate differences	1.69	2.22	20.21	14.30	353.46
Total Expenditure	9395.07	8581.09	7022.40	33798.92	25998.74
Profit before Interest and Exceptional Items	1043.38	922.15	797.93	3530.15	2335.91
Interest	441.26	368.26	299.63	1495.68	1196.50
Profit before tax	602.12	553.89	498.30	2034.47	1139.41
Tax expense					
a Provision for Tax including Wealth Tax (current)	197.45	146.39	72.63	605.10	197.46
b Provision for Deferred Tax	13.14	24.05	123.35	78.74	171.46
Net Profit (+)/Loss (-) from Ordinary Activities after tax	391.53	383.45	302.32	1350.63	770.50
Cash Profit	1102.37	1095.37	992.56	4069.74	2936.06
Paid-up Equity Share Capital (Face value of Rs 10/- each)	870.00	870.00	870.00	870.00	870.00
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	6926.75	5777.09
Earnings Per Share (EPS) (Rs)					
Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	4.50	4.41	3.47	15.52	8.93
Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	4.50	4.41	3.47	15.52	8.93

PART II

SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

PARTICULARS	Quarter Ended			Year Ended	
	31-03-2013	31-12-2012	31-03-2012	31-03-2013	31-03-2012
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Public Shareholding					
Number of shares	3861856	3895901	4295901	3861856	4295901
Percentage of shareholding	44.39	44.78	49.38	44.39	49.38
Promoters and Promoter Group Shareholding					
Pledged/Encumbered					
Number of shares	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
Non-encumbered					
Number of shares	4838144	4804099	4404099	4838144	4404099
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	55.61	55.22	50.62	55.61	50.62

STATEMENT OF ASSETS AND LIABILITIES

(Rs in lacs)

	31-03-2013	31-03-2012
EQUITY AND LIABILITIES		
SHAREHOLDERS' FUNDS		
Share Capital	870.00	870.00
Reserves & Surplus	6926.75	5777.09
Money received against share warrants	-	68.75
Sub-total - Shareholders Funds	7796.75	6715.84
NON-CURRENT LIABILITIES		
Long-term borrowings	6321.36	6954.60
Deferred Tax Liabilities (Net)	1006.37	927.63
Other Long term liabilities	52.80	42.44
Long-term provisions	175.50	152.58
Sub-total - Non-current Liabilities	7556.03	8077.25
CURRENT LIABILITIES		
Short-term borrowings	6229.53	4006.05
Trade payables	3605.60	2828.05
Other current liabilities	3541.89	2593.72
Short-term provisions	604.75	472.36
Sub-total - Current Liabilities	13981.77	9900.18
TOTAL - EQUITY AND LIABILITIES	29334.55	24693.27
ASSETS		
NON CURRENT ASSETS		
Fixed assets		
Tangible Assets	16060.97	14547.73
Intangible Assets	43.76	55.31
Capital Work in Progress	123.30	298.53
Long-term loans and advances	494.49	675.18
Other Non-current Assets	128.65	233.87
Sub-total - Non-current Assets	16851.16	15810.62
CURRENT ASSETS		
Inventories	4490.16	3649.96
Trade receivables	7029.00	4695.28
Cash & Cash equivalents	260.13	56.46
Short-term loans & advances	505.15	338.82
Other current assets	198.94	142.15
Sub-total - Current Assets	12483.39	8882.66
TOTAL - ASSETS	29334.55	24693.27

PARTICULARS	Quarter Ended 31-03-2013
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	4
Disposed off during the quarter	4
Remaining unresolved at the end of the quarter	0

Notes:

- [1] The above results have been adopted at the meeting of the Board of Directors held on 07/05/2013
- [2] The Company is engaged in the segment of Printing & Packaging
- [3] The Board has recommended a dividend of Rs 2.65 per Equity Share

Place : Mumbai

Date : 07-05-2013