

TCPL PACKAGING LIMITED
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

(Rs. in Lacs)

PART I

PARTICULARS	Quarter Ended			Year Ended	
	31-Mar-15	31-Dec-14	31-Mar-14	31-Mar-15	31-Mar-14
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Income from Operations					
Gross Sales/Income from Operations	13335.11	13699.43	11241.42	51740.28	41243.57
Less Excise duty	638.03	635.63	523.14	2624.70	2239.62
Net Sales/Income from Operations	12697.08	13063.80	10718.28	49115.58	39003.95
Other Operating Income	199.04	189.21	143.30	668.61	488.16
Total Income	12896.13	13253.02	10861.58	49784.20	39492.11
Expenditure					
Changes in Inventories of Finished goods, Work in Progress & stock-in-trade	(99.51)	6.17	25.44	(350.08)	(216.35)
Cost of Materials Consumed	7267.82	7390.77	6093.18	28356.72	22886.21
Employee Benefit Expenses	973.39	854.55	718.49	3490.82	2907.83
Depreciation & Amortisation Expenses	564.09	547.41	659.28	2167.34	2379.29
Other expenditure	2638.83	2819.13	2248.28	10086.99	7796.39
Total Expenses	11344.61	11618.03	9744.67	43751.78	35753.38
Profit from Operating Activities before Finance Cost and Exceptional Items	1551.51	1634.99	1116.91	6032.41	3738.74
Finance Cost	413.09	428.35	444.48	1728.83	1765.60
Profit from Ordinary Activities before tax	1138.43	1206.64	672.43	4303.59	1973.14
Tax expense					
a Provision for Tax	270.77	294.04	248.26	1085.00	722.77
Net profit from ordinary activities after tax	867.66	912.60	424.18	3218.59	1250.36
Cash Profit	1702.52	1754.05	1331.71	6470.93	4352.44
Paid-up Equity Share Capital (Face value of Rs.10/- each)	870.00	870.00	870.00	870.00	870.00
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	10512.97	7922.65
Earnings Per Share (EPS) (Rs.)					
Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	9.97	10.49	4.88	37.00	14.37
Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	9.97	10.49	4.88	37.00	14.37

PART II SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

PARTICULARS	Quarter Ended			Year Ended	Year Ended
	31-Mar-15	31-Dec-14	31-Mar-14	31-Mar-15	31-Mar-14
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Public Shareholding					
Number of shares	3617376	3617376	3702376	3617376	3702376
Percentage of shareholding	41.58	41.58	42.56	41.58	42.56
Promoters and Promoter Group Shareholding					
Pledged/Encumbered					
Number of shares	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
Non-encumbered					
Number of shares	5082624	5082624	4997624	5082624	4997624
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	58.42	58.42	57.44	58.42	57.44

PARTICULARS	Quarter Ended 31-Mar-15
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	2
Disposed off during the quarter	2
Remaining unresolved at the end of the quarter	0

STATEMENT OF ASSETS AND LIABILITIES (Rs. in lacs)

	31-Mar-15	31-Mar-14
EQUITY AND LIABILITIES		
SHAREHOLDERS' FUNDS		
Share Capital	870.00	870.00
Reserves & Surplus	10512.97	7922.65
Sub-total - Shareholders Funds	11382.97	8792.65
NON-CURRENT LIABILITIES		
Long-term borrowings	9742.50	7817.40
Deferred Tax Liabilities (Net)	1329.14	1204.14
Other Long term liabilities	76.13	62.86
Long-term provisions	232.89	154.09
Sub-total - Non-current Liabilities	11380.66	9238.49
CURRENT LIABILITIES		
Short-term borrowings	5896.13	6192.98
Trade payables	6040.94	3542.66
Other current liabilities	4398.53	4063.33
Short-term provisions	628.27	254.46
Sub-total - Current Liabilities	16963.87	14053.43
TOTAL - EQUITY AND LIABILITIES	39727.50	32084.57
ASSETS		
NON CURRENT ASSETS		
Fixed assets		
Tangible Assets	22728.44	18267.88
Intangible Assets	64.52	55.62
Capital Work in Progress	172.40	400.48
Long-term loans and advances	1198.27	214.35
Other Non-current Assets	13.25	267.75
Sub-total - Non-current Assets	24176.88	19206.08
CURRENT ASSETS		
Inventories	5851.53	4743.71
Trade receivables	8233.56	7387.85
Cash & Cash equivalents	623.54	89.79
Short-term loans & advances	610.73	512.31
Other current assets	231.26	144.83
Sub-total - Current Assets	15550.62	12878.49
TOTAL - ASSETS	39727.50	32084.57

Notes:

[1] The above results have been adopted at the meeting of the Board of Directors held on 29/05/2015.

[2] The Company is engaged in the segment of Packaging.

[3] Mr.Sajjan Jindal, Chairman of the Company has resigned with effect from 26/05/2015 and his resignation has been accepted at the Board Meeting. The Board has appointed Mr. K. K. Kanoria, who is Whole-time Director as Chairman of the Board.

[4] During the current financial year the Company has re-assessed useful life of asset based technical evaluation. Accordingly, the depreciation provided for the current quarter is lower by Rs.94.75 lacs and year to date lower by Rs.401.01 lacs.

[5] The Company has commenced commercial production at its new plant near Guwahati, Assam from 26/03/15

Place : Mumbai
Date : 29/05/2015

[6] The Board has recommended a dividend of Rs.6.00 per Equity Share.