

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI

C.P.(CAA)/(2)MB/2024

Connected with

C.A.(CAA)(189)/MB/2023

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013

and other applicable provisions of the Companies Act, 2013

AND

In the matter of Scheme of Amalgamation of

TCPL Innofilms Private Limited, a private limited company

incorporated under the Companies Act, 2013 having its

Registered Office situated at Empire Mills Complex,

414 Senapati Bapat Marg, Mumbai 400013, Maharashtra, India

CIN: U25209MH2020PTC338202

...First Petitioner Company/Transferor Company

TCPL Packaging Limited, a public listed company

incorporated under the Companies Act, 1956 having

its Registered Office situated at Empire Mills Complex,

414 Senapati Bapat Marg, Mumbai 400013, Maharashtra, India

CIN: L22210MH1987PLC044505

... Second Petitioner Company/Transferee Company

NOTICE OF HEARING OF PETITION

The Petition under Sections 230 to 232 of the Companies Act, 2013 for sanctioning of the Scheme of Amalgamation between TCPL Innofilms Private Limited with TCPL Packaging Limited and their respective Shareholders and Creditors was presented by the Petitioner Companies on 7th December, 2023 and was admitted by the Hon'ble Tribunal vide order dated 4th April, 2024. The said Petition is fixed for hearing and final disposal before the Hon'ble Tribunal on 6th June, 2024.

Any person desiring of supporting or opposing the Petition should send to the Petitioner Companies' advocate at the address mentioned below, a notice of his/her intention, signed by him/her or his/her advocates, with his/her name and address so as to reach the Petitioner Companies' advocate and the National Company Law Tribunal, Mumbai Bench at 44, opp. MTNL Exchange Building, G. D. Somani Marg, Near G D Somani International School, Cuffe Parade, Mumbai - 400005, not later than two days before the date fixed for hearing of the Petition. Where he / she seeks to oppose the Petition, grounds of opposition or a copy of his/her affidavit shall be furnished with such notice. A copy of the Petition will be furnished by the Petitioner Companies' advocate to any person requiring the same on the payment of prescribed charges for the same.

Ajit Singh Tawar & Co, Advocates

Date: Mumbai

Place: 14th May, 2024

Office No. 305/306, Regent Chamber, Above Status Restaurant,

Jamnalal Bajaj Marg, Nariman Point, Mumbai – 400 021